



## Continuing Education Certificate of Completion

This is to certify that

**Kevin Williams**

has completed

**Building Beyond the Sole Practitioner with  
Kelly Bender in San Antonio, TX**

on

7/25/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 for Business Management : Natl Registry of CPE Sponsors  
103009  
2.00 for CPE : CPE

A handwritten signature in black ink that reads "Scott R. Artman". The signature is fluid and cursive, written over a horizontal line.

Scott Artman  
Executive Director

P.O. Box 8002, Appleton, WI 54912-8002



## Continuing Education Certificate of Completion

This is to certify that

**Kevin Williams**

has completed

**Case Studies in Digital Assets with Amy Wall in  
San Antonio, TX**

on

7/25/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 : CFP Board 315393  
2.00 for CPE : CPE  
2.00 for Tax Law Topic : CTEC 1067-CE-1397  
2.00 for Tax Law Topic : IRS 2QHXS-T-01869-23-1  
2.00 for Taxation : Natl Registry of CPE Sponsors 103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is fluid and cursive, written over a horizontal line.

Scott Artman  
Executive Director

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## Continuing Education Certificate of Completion

This is to certify that

**Kevin Williams**

has completed

**Cybercrime Prevention for Tax Professionals  
with John Sapp in San Antonio, TX**

on

7/25/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 for CPE : CPE

2.00 for Information Technology : Natl Registry of CPE Sponsors  
103009

2.00 for Tax Law Topic : CTEC 1067-CE-1402

2.00 for Tax Law Topic : IRS 2QHXS-T-01868-23-I

A handwritten signature in black ink that reads "Scott R. Artman". The signature is fluid and cursive, written over a horizontal line.

Scott Artman

Executive Director

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## Continuing Education Certificate of Completion

This is to certify that

**Kevin Williams**

has completed

**Do You Need to Deal with the IRS Criminal  
Division on Behalf of Your Client with Joy Black  
in San Antonio, TX**

on

7/24/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

1.00 for CPE : CPE  
1.00 for Tax Law Topic : CTEC 1067-CE-1405  
1.00 for Tax Law Topic : IRS 2QHXS-T-01855-23-1  
1.00 for Taxation : Natl Registry of CPE Sponsors 103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is written in a cursive style with a horizontal line underneath.

Scott Artman  
Executive Director  
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## Continuing Education Certificate of Completion

This is to certify that

**Kevin Williams**

has completed

**Everyday Resiliency in Ever-Changing Times  
with Robyne Hanley Dafoe in San Antonio, TX**

on

7/24/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

1.00 for CPE : CPE

1.00 for Personal Development : Natl Registry of CPE Sponsors

103009

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Executive Director

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## Continuing Education Certificate of Completion

This is to certify that

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**Leveraging Automation to Create a VIP Client  
Experience with Jessica Smith in San Antonio,  
TX**

on

7/24/2023

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Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 for CPE : CPE

2.00 for Information Technology : Natl Registry of CPE Sponsors

103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is fluid and cursive, with a horizontal line drawn underneath it.

Scott Artman

Executive Director

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## Continuing Education Certificate of Completion

This is to certify that

**Kevin Williams**

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**Mindful Technology with Amy Vetter in San Antonio, TX**

on

7/26/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 for CPE : CPE

2.00 for Information Technology : Natl Registry of CPE Sponsors

103009

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Scott Artman

Executive Director

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## Continuing Education Certificate of Completion

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**S Corporation Tax Update - Consideration and  
Compliance Issues with Nicole DeRosa in San  
Antonio, TX**

on

7/25/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 for CPE : CPE

2.00 for Tax Law Update : CTEC 1067-CE-1418

2.00 for Tax Law Update : IRS 2QHXS-U-01912-23-I

2.00 for Taxation : Natl Registry of CPE Sponsors 103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is written in a cursive style with a horizontal line underneath it.

Scott Artman

Executive Director

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## Continuing Education Certificate of Completion

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**The Gig Is Up - Handling Income in Unique  
Industries with Brad Messner and Matt Metras  
in San Antonio, TX**

on

7/24/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 for CPE : CPE

2.00 for Tax Law Topic : CTEC 1067-CE-1423

2.00 for Tax Law Topic : IRS 2QHXS-T-01858-23-1

2.00 for Taxation : Natl Registry of CPE Sponsors 103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is written in a cursive style with a horizontal line underneath it.

Scott Artman

Executive Director

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## Continuing Education Certificate of Completion

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**Top 5 Real Estate Investors Advanced Tax  
Strategies with Christopher Picciurro in San  
Antonio, TX**

on

7/26/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 : CFP Board 315399  
2.00 for CPE : CPE  
2.00 for Tax Law Topic : CTEC 1067-CE-1426  
2.00 for Tax Law Topic : IRS 2QHXS-T-01884-23-I  
2.00 for Taxation : Natl Registry of CPE Sponsors 103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is written in a cursive style with a horizontal line underneath.

Scott Artman  
Executive Director  
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## Continuing Education Certificate of Completion

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**Update on IRS Initiatives and Operations with  
Erin Collins, Larry Gray and Paul Mamo in San  
Antonio, TX**

on

7/24/2023

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Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 for CPE : CPE

2.00 for Tax Law Update : CTEC 1067-CE-1430

2.00 for Tax Law Update : IRS 2QHXS-U-01913-23-I

2.00 for Taxation : Natl Registry of CPE Sponsors 103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is fluid and cursive, with the first name "Scott" being particularly prominent.

Scott Artman

Executive Director

P.O. Box 8002, Appleton, WI 54912-8002



## Continuing Education Certificate of Completion

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has completed

**Virtual Currency - Advance Reporting with  
Carlos Quintana in San Antonio, TX**

on

7/26/2023

In accordance with the standards in Circular 230, section 10.6 and the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Instructional Delivery Method: Group Live

Course credits breakdown:

2.00 : CFP Board 315397  
2.00 for CPE : CPE  
2.00 for Tax Law Topic : CTEC 1067-CE-1427  
2.00 for Tax Law Topic : IRS 2QHXS-T-01879-23-1  
2.00 for Taxation : Natl Registry of CPE Sponsors 103009

A handwritten signature in black ink that reads "Scott R. Artman". The signature is fluid and cursive, written over a horizontal line.

Scott Artman  
Executive Director

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